<u>STATUS UPDATE REPORT</u>

DATE OF THIS REPORT:

TRIAL DATE:
 BENCH: JURY:

CAPTION OF CASE:

CLIENT:

JDC# AND PARISH: Suit#   JUDGE:

ORM#   ADJUSTER:

BILLING ATTORNEY:
       Telephone Number:

CONTRACT ATTORNEY:
       (If different from billing attorney)

I.   SIGNIFICANT STEPS IN LITIGATION TAKEN SINCE LAST REPORT

   A.   DEPOSITIONS:
            (list by name, whether fact or expert, short summary of significant
            testimony)

   B.   DISCOVERY:
            1. Filed on Client's Behalf

            2. Preparation of Responses to Plaintiff and Co-Defendant'(s) Discovery
                Requests

            3. Analysis of Responses received to Client's Discovery Requests

            4. Liens

                a. Medicare $

                b. Other $

            5. Experts

                a. Issues regarding experts

                b. Issues regarding expert opinions

            6. Other

C. DISPOSITIVE MOTIONS:
(List all dispositive motions filed by any party and indicate basis for motion and, as applicable, basis for client's opposition to same)

D. SIGNIFICANT DISCOVERY MOTIONS FILED OR DEFENDED:

E. HEARING ON MOTIONS:
(Indicate Date and/or Outcome)

F. STATUS CONFERENCE:
(Date and Issues discussed)

G. PRETRIAL CONFERENCE:
(Date and Issues discussed)

H. APPEAL/WRIT:
(Critical dates and description of pertinent issues)

I. ORAL ARGUMENT:
(Indicate Date and/or Outcome)

J. OTHER:

II. AMENDMENT/SUPPLEMENT TO PLEADINGS (ALL PARTIES):

III. AMENDMENT/SUPPLEMENT/UPDATE TO PLAN OF ACTION, IF ANY:

IV. DESCRIBE ANY CHANGE IN EVALUATION OF LIABILITY SINCE LAST REPORT AND REASONS THEREFOR:

V. DESCRIBE ANY CHANGE IN EVALUATION OF DAMAGES SINCE LAST REPORT AND REASONS THEREFOR:

VI. DESCRIBE ANY SIGNIFICANT EVENTS IN LITIGATION THAT ARE NOT INCLUDED IN PREVIOUS RESPONSES:

VII. DATE AND AMOUNT OF LAST SETTLEMENT OFFER & RESPONSE THERETO: (include any updated recommendations regarding settlement)

VIII. IF THE ESTIMATES FOR ATTORNEY FEES AND EXPENSES PREVIOUSLY SUBMITTED ARE NO LONGER ACCURATE, PLEASE SUBMIT REVISED BUDGET. FOR CONTRACT ATTORNEYS PLEASE SUBMIT REVISED BUDGET THROUGH TRIALNET UTILIZING UTBMS LITIGATION CODES:

IX. Maximum Judgment Value $_____

REASONS FOR CHANGE IN BUDGET:

SINCE THE DATE OF ASSIGNMENT, DESCRIBE ANY REAL OR POTENTIAL CONFLICT OF INTEREST THAT HAS ARISEN THAT WOULD PROHIBIT YOU OR YOUR FIRM FROM CONTINUED REPRESENTATION IN THIS CASE:

DATE NEXT REPORT IS DUE:

_____
Signature

INSTRUCTIONS FOR SUBMISSION OF STATUS UPDATE REPORT:

This form is to be completed after the submission of the Six Month Case Assessment form whenever there is a significant change in counsel's evaluation of liability and/or quantum, or when requested by ORM. If the status of the case is such that the Billing Attorney can take no action to move the case along, i.e. "monitor only status" while the period of abandonment accrues, trial counsel should email the assigned ORM adjuster noting the inactivity since the case is on a path for abandonment. When, or if, an event occurs such that the case is no longer inactive, Billing Attorney is required to report the reason for the change in status of the case on this form and resume submission of status updates when applicable.

No Pre-Trial Report shall be required in workers' compensation cases unless requested by the adjuster.

CONTRACT TRIAL COUNSEL SHALL SUBMIT THE COMPLETED FORM TO THE ORM ADJUSTER VIA TRIALNET AND EMAIL OR FAX THE COMPLETED FORM TO THE APPROPRIATE SECTION CHIEF AT THE DEPARTMENT OF JUSTICE AND TO THE DOJ DEPUTY DIRECTOR AT LitDir@ag.state.la.us.

IN-HOUSE ASSIGNED COUNSEL SHALL EMAIL THE COMPLETED FORM TO THE ADJUSTER, THE SECTION CHIEF OR OFFICE CHIEF TO WHICH THE FILE IS ASSIGNED, AND THE DEPUTY DIRECTOR OF THE LITIGATION PROGRAM.